



WHEELOCK

Founded 1857

WHEELOCK AND COMPANY LIMITED

會德豐有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

(Stock Code 股份代號: 20)

28 April 2011

To: Shareholders who have selected the Website Option

**Publication of Annual Report 2010;
Circular dated 28 April 2011 relating to repurchase and issue of shares, re-election of Directors,
adoption of share option schemes of the Company and of The Wharf (Holdings) Limited, and
Notice of Annual General Meeting (“AGM”); and Proxy Form
(together, the “Current Corporate Communications”)**

The English and Chinese versions of the Current Corporate Communications of Wheelock and Company Limited (the “Company”) are now available on the Company’s website at www.wheelockcompany.com. You may access the Current Corporate Communications by clicking “Investor Relations” on the home page of the Company’s website at www.wheelockcompany.com; then select “Annual Report 2010” (being in the “Annual Report” section), or select “Announcement” section and then select Circular to Shareholders dated 28 April 2011 (which includes the AGM Notice) and the Form of Proxy for 2011 AGM therein.

We would advise that you have chosen (or are deemed under the relevant provisions of the Listing Rules of The Stock Exchange of Hong Kong Limited to have chosen) to receive the Current Corporate Communications by accessing them on the Company’s website. In the event that for any reason, you have difficulty in receiving or gaining access to the Current Corporate Communications on the Company’s website, the Company will, promptly upon your request, send the Current Corporate Communications to you in printed form free-of-charge. We would also advise that notwithstanding any choice previously made by you and communicated to the Company, you are given the option (which may be exercised at any time by giving reasonable prior notice to the Company) of changing your choice to printed version(s) instead of using electronic means (or vice versa), and/or changing or making the choice of printed language version(s), i.e. in English only or in Chinese only or in both English and Chinese, for receiving Corporate Communications in future. Such notice of request and/or notice of change of choice and/or notice of choice should contain your full name(s) in English, address and contact telephone number, and also the relevant words regarding your request and/or change of choice and/or making of choice, and should be sent to the Company, c/o the Company’s Registrars (the “Registrars”), Tricor Tengis Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong, by post or by hand delivery, or via email to wheelockcompany-ecom@hk.tricorglobal.com.

Should you have any queries in relation to this letter, please contact the Registrars’ Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Wheelock and Company Limited

致：已選取網站方案的股東

二〇一〇年年報；日期為二〇一一年四月二十八日有關回購及
發行股份的一般性授權令、重選董事、採納本公司及九龍倉集團有限公司的股份認購權計劃及
股東週年大會通告之通函；及代表委任表格
(統稱為「是次公司通訊」)的刊發

會德豐有限公司(「本公司」)是次公司通訊的英文版本及中文版本已於本公司網站 www.wheelockcompany.com 登載。如要閱覽是次公司通訊，請在本公司網站 www.wheelockcompany.com/c/wheelock 主頁按「投資者關係」欄，然後在其內揀選「二〇一〇年年報」(其乃在「年報」欄內)，另可在其內按「公告」欄，再揀選日期為二〇一一年四月二十八日的致股東通函(包括股東週年大會通告)及適用於二〇一一年股東週年大會的代表委任表格。

茲向閣下作出通知，閣下已選取(或根據香港聯合交易所有限公司上市規則的相關條文被視為已選取)透過本公司網站收取是次公司通訊。閣下如因任何原因在收取或閱覽於本公司網站發佈的是次公司通訊時出現困難，本公司會應閣下的要求盡快免費向閣下送遞是次公司通訊的印刷本。本公司亦謹告知閣下，無論閣下之前曾否作出任何選擇和將相關選擇通知本公司，閣下皆擁有選擇權(可隨時向本公司發出恰當的預先通知行使該選擇權)，以更改閣下日後收取公司通訊的選擇，包括由使用電子方式收取公司通訊更改為收取印刷本(反之亦然)，及/或就收取印刷本的語文版本作出更改或作出選擇(相關選擇為只收取英文版本，或只收取中文版本，或同時收取英文及中文版本)。相關要求及/或更改選擇及/或作出選擇的通知須列明閣下的完整英文姓名全寫、地址及聯絡電話號碼，以及閣下的要求及/或更改選擇及/或作出選擇的相關指示字句，並須將其以郵寄或人手送遞方式送達本公司(由本公司股份過戶登記處卓佳登捷時有限公司(「股份過戶登記處」)代收，其地址為香港皇后大道東28號金鐘匯中心26樓)，或電郵至 wheelockcompany-ecom@hk.tricorglobal.com。

如閣下對本函有任何疑問，請於星期一至五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記處客戶服務熱線(852) 2980-1333查詢。

會德豐有限公司

Ref. 00020-4

二〇一一年四月二十八日